

LEGAL DOCUMENT

Suitability Assessment

Client Knowledge, Experience and Financial Situation

VERSION

v1.1

EFFECTIVE DATE

01 January 2024

ISSUED BY

Nordic FX

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Please complete all sections of this form in BLOCK CAPITALS. Fields marked * are mandatory. Submit to compliance@nordic-fx.com or upload via the client portal.

Client Details

Account Number	_____
Full Name	_____
Date	_____

Investment Experience

Years of experience in financial markets	_____
Products traded previously	_____
Frequency of trading	_____

Financial Situation

Estimated annual income (€)	_____
Estimated liquid net worth (€)	_____
Percentage of net worth for trading	_____

Risk Tolerance

Risk appetite (Low / Medium / High)	_____
Can you afford to lose all invested capital?	Yes No
Investment horizon	_____

Client Signature: _____ Date: _____